

# YOUR EUROPEAN SUSTAINABLE FINANCE REPORTING SOLUTION

- ▶ Prepare your EU Taxonomy/SFDR/CSRD reports with our digital solutions
- ▶ Greenomy, your one-stop sustainability reporting SaaS



**OUR SAAS STREAMLINES THE COLLECTION OF DATA NECESSARY TO AUTOMATICALLY ASSESS YOUR EU TAXONOMY/SFDR COMPLIANCE ALIGNMENT**



**GREENOMY IS A CLOUD-BASED PLATFORM CONNECTING COMPANIES, AUDITORS, FINANCIAL INSTITUTIONS AND DATA PROVIDERS**

## EASY ACTIVITY SCREENING

Companies can calculate their EU Taxonomy eligibility/alignment by Turnover, CapEx and OpEx



## SCREEN PORTFOLIOS

Investors have access to accurate data coming straight from investees and data providers



## LOAN BOOK SCREENING

Lenders can engage directly with corporates borrowers to assess their Green Asset Ratio



## CERTIFIABLE & MACHINE READABLE REPORTS

Non-financial reports are generated and are certifiable by auditors directly onto the platform



**RETRIEVE RAW TAXONOMY DATA** Connect through our API and go beyond estimates

**TRANSITION TOOL** Processing reported data to guide organisations along the EU Taxonomy's transition path to carbon neutrality by 2050



**Book a demo at [www.greenomy.io](http://www.greenomy.io)**

# YOUR EUROPEAN SUSTAINABLE FINANCE REPORTING SOLUTION

## Are you ready to comply with EU Sustainable Finance regulation?

Greenomy offers Companies and Financial Institutions a one-stop platform to report and comply with the new EU Sustainable Finance Reporting regulations.

### EU TAXONOMY

Report EU Taxonomy eligibility and alignment by Turnover, CapEx and OpEx for corporate activities, investment portfolios and the Green Asset Ratio for loan books.

### SFDR

Generate your Principal Adverse Impact (PAI) assessment at both product and entity level.

## WHY CHOOSE GREENOMY'S EU TAXONOMY & SFDR REPORTING SOLUTION?

- ▶ Translates thousands of pages of legislation into a **simple to use** platform to compute the **relevant metrics** for your company, investments or debt.
- ▶ A **self-guided** process to retrieve raw **EU Taxonomy/SFDR data** from our API and go beyond estimates
- ▶ In **one-click** complete your **Sustainability Reporting** including Substantial Contribution, DNSH, Minimum Social Safeguards and PAI KPIs
- ▶ France's largest private equity is screening their portfolio with Greenomy's **Investor Portal**
- ▶ A major market infrastructure provider is using Greenomy's **Company Portal** to screen listed issuers
- ▶ Various major European banks are exploring Greenomy's **Lender Portal** to screen their loan books



**Greenomy is the most mature solution on the market for EU Taxonomy screening**

- Head of Sustainability at leading global energy company

**Greenomy's SaaS Portal is exactly what we are looking for to update our IT infrastructure and ensure compliance on time**

- Head of Sustainable Finance at major European bank

## TRUSTED BY



euroclear



Deloitte



ABN-AMRO

ecovadis

manaos



BAIN & COMPANY

bpifrance

inetum



accenture

TEMENOS

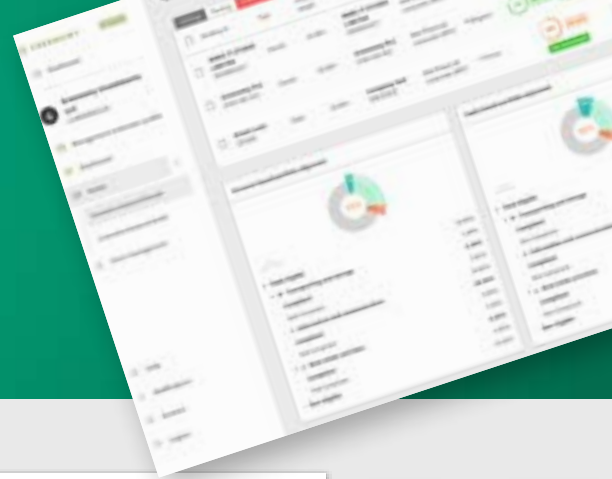
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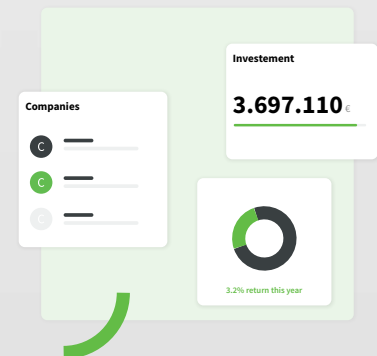
Contact us at [hello@greenomy.io](mailto:hello@greenomy.io)

# INVESTOR PLATFORM



## COLLECT COMPANY ESG DATA AND SCREEN PORTFOLIOS

- ▶ Investors have **direct access** to certified EU Taxonomy/SFDR data for every company or security in a portfolio
- ▶ ESG portfolio screening is **automatically executed** based on the weighting and EU Taxonomy scores of the portfolio assets
- ▶ Investors can provide their investees with an **efficient interface** to transform their proprietary ESG data into EU Taxonomy/SFDR aligned data
- ▶ **Generate** your SFDR PAI assessment at both product and entity level



## INTEGRATE YOUR EXISTING AND NEW DATA PROVIDERS

### ADD-ON DATA PROVIDERS



SUSTAINALYTICS

REFINITIV



Trucost  
ESG Analysis  
S&P Global

AND MORE

MSCI



Impact Cubed

FTSE  
Russell

## PORTFOLIO ANALYSIS AND REPORTING

- ▶ **Data visualisation** of portfolio's components, **enabling comparison** against peers, benchmarks and stated portfolio objectives
- ▶ Official sustainability **disclosure reports** are **automated** to comply with regulatory requirements
- ▶ **Seamlessly interact** with third party certifiers
- ▶ **Automated** and **scheduled** report dissemination

Contact us at [hello@greenomy.io](mailto:hello@greenomy.io)

# EU TAXONOMY/SFDR REPORTING FOR INVESTORS

Compute your portfolios alignment in three simple steps

## 1 UPLOAD YOUR PORTFOLIOS AUTOMATICALLY INTO THE PORTAL

Don't waste time collecting all individual constituents' scores, our solution does it for you and automatically computes the portfolio's EU Taxonomy/SFDR scores.



## 2 REACH OUT TO INVESTEES

An underlying position's score is missing? Don't worry you will be able to request the investee's report directly onto the portal and be automatically notified once completed.

A screenshot of the Greenfund portal showing a table of underlying positions. The table has columns for 'Position', 'Score', 'Status', and 'Action'. Several rows are highlighted in red, indicating positions where the score is missing. The 'Action' column contains a 'Request Report' button for each of these positions, allowing the user to reach out to the investee for the missing data.

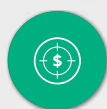
## 3 RETRIEVE YOUR MACHINE READABLE EU TAXONOMY/ SFDR REPORT

You are done with your EU Taxonomy/SFDR screening! Download the official reporting template already filled-out with your metrics, in Excel, PDF or XBRL.

A screenshot of the Greenfund portal showing a detailed machine-readable report. The report is presented in a structured format, likely a table or a series of sections, containing various metrics and data points related to the portfolio's EU Taxonomy/SFDR alignment. This report is the final output of the screening process, ready for download in Excel, PDF, or XBRL format.

Book a demo on [www.greenomy.io](https://www.greenomy.io)

THE EET (EUROPEAN ESG TEMPLATE) DEVELOPED BY FINDATEX FOR FINANCIAL MARKET PARTICIPANTS AIMS TO PROVIDE THE ESG DATA AS DEFINED BY APPLICABLE EU REGULATION (SFDR, EU TAXONOMY REGULATION, IDD, MIFID)



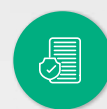
## FUND MANAGEMENT COMPANIES

Create your EET report by using the Greenomy portal via the MFEX Fund Company Portal



## DISTRIBUTORS

Enable distributors and intermediaries to fulfill their own requirements under SFDR and MiFID2



## INSURERS




Enable insurers to fulfill their own requirements under SFDR and IDD

**SCOPE** Sustainable and non-sustainable products in the languages in which the SFDR disclosures are produced

**FREQUENCY** Annually, as per update frequency of pre-contractual & periodic impact statement or any material change

**ONE-STOP-SOLUTION** The Greenomy Investor portal is now live on the MFEX by Euroclear FMC Linx portal

## CREATE THE EET REPORTS FOR YOUR ENTIRE FUND RANGE IN MINUTES WITH A SIMPLE 4-STEP PROCESS

- 1** Provide and upload all the necessary data on the Greenomy Investor platform
 
- 2** All data entries are verified:
  - ▶ Any missing data?
  - ▶ Correct data input?
  - ▶ Data consistency?
- 3** Compare your EET inputs between various funds and within various timeframes
 
- 4** You have completed your EET reporting! In one click, download your EET report
 

Contact your MFEX by Euroclear relationship manager to book a EET creation demo at [greenomy@mfex.com](mailto:greenomy@mfex.com)

## BY WORKING WITH GREENOMY, RELY ON THE AGILITY AND EXPERTISE OF A CUTTING EDGE GREENTECH PLATFORM SPECIALIZED IN GREEN TAXONOMIES, BACKED WITH THE STRENGTH AND NETWORK OF EUROCLEAR



**Greenomy** helps corporates, credit institutions and asset managers comply with new EU sustainable finance legislation by digitalizing the data capturing and reporting process. Greenomy is gradually integrating other non-EU Green Taxonomies to offer users a one-stop solution for their global operations.



**Euroclear Group** is the financial industry's trusted provider of post trade services. Euroclear provides settlement and custody of domestic and cross-border securities for bonds, equities and derivatives to investment funds. Euroclear is a proven, resilient capital market infrastructure committed to delivering risk-mitigation, automation and efficiency at scale for its global client franchise.

*“ Together with Euroclear and future partners, we aim to bridge the gap between existing and new ESG taxonomies and standards, offering a new global market infrastructure, supporting both issuers and financial institutions in their sustainability strategy. This will ultimately help real economies transition faster towards a truly sustainable future. ”*

Alexander Stevens, CEO of Greenomy

## ADVOCATING WITH

Appointed expert member of



Elaborating the EET with



Member of the leading greentech network



Facilitating sustainable data flows with



Member of



Signatory of



Contact us at [hello@greenomy.io](mailto:hello@greenomy.io)